ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N.W. SUITE 301 WASHINGTON, D.C.

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964) 20036

OF COUNSEL

(202) 393-2266

FAX (202) 393-2!56

E-MAIL alvordlaw@aol.com

January 30, 2003

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423 RECORDATION NO. 23241 GILE

.ma 30 '03

9-35 AM

SURFACE TRANSPORTATION BUARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Renumbering and Substitution of Railcars, dated January 27, 2003 a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment of Leases previously filed with the Board under Recordation Number 23241.

The name and address of the party to the enclosed document are:

[Assignor:

Railcar Finance LLC

1201 Peachtree Street N.E.

400 Colony Square Atlanta, GA 30361]

Assignee:

Railcar Asset Financing Trust 1201 Peachtree Street N.E.

400 Colony Square

Atlanta, GA 30361

Mr. Vernon A. Williams January 30, 2003 Page Two

A description of the railroad equipment covered by the enclosed document is:

Exhibit A:

3 railcars whose reporting marks are being changed

Exhibit B:

no substitutions

Exhibit C:

3 casualties

A short summary of the document to appear in the index follows:

Statement of Renumbering and Substitution of Railcars

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures RAILCAR, Ltd. Suite 1101 1201 Peachtree Street, NE 400 Colony Square Atlanta, Georgia 30361

(404) 352-6799 Fax (404) 352-6798



Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.D. 20423

RECORDITION NO. 23241-0

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9-35 4

RE: Recordation Numbers: 23241, 23241-A, and 23241-B

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

With respect to the railroad equipment covered by the above-referenced recordations, we wish to advise that:

- (1) the reporting marks and road numbers of certain railcars have been changed as set forth on Exhibit A attached; and
- (2) certain railcars have been destroyed as set forth on Exhibit **B** attached.

Please file these changes under Recordation Number 23241-O.

Sincerely,

Jeffrey Edelman

Senior Vice President - Finance

STATE OF GEORGIA COUNTY OF FULTON

On this the <u>37</u> day of <u>Junuary</u>, 2003, before me personally appeared Jeffrey Edelman, to me personally known, who, being by me duly sworn, says that he is an officer of Railcar, Ltd. and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

[NOTARIAL SEAL]

Gayle A. Higbee, Notary Public

Cobb County, Georgia

EXHIBIT "A"

Car Mark Changes for STB Filing

New Mark	New Unit No.	Old Mark	Old Unit No.
CYDX	006039	ITGX	009605
CYDX	006042	ITGX	009623
SLGG	015497	MC	005497

EXHIBIT "C"

Car Casualties for STB Filing

 Car Mark
 Car Unit No.

 MC
 005480

 LSMX
 008527

 SLGG
 009001